

SSAS Schedule of Fees

Initial Fee	
Establishment/Takeover	£500
Annual Fee	
Scheme Administration & Professional Trustee	£950
Property	
Annual Property Administration	£nil
Property Purchase	£500
Property sale	£250
New Borrowing	£250
New Lease	£150
Overseas property	Time /Cost
Investments	
Investment transactions	£nil
Unlisted shares purchase/sale	Time /Cost
Scheme Loans	£250
Annual Loan Administration	£nil
Benefits	
Commencement or variation of benefits	£250
Phased drawdown	£150 Per drawdown

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Transfers	
Transfers-in	£nil
Transfers-out	£250
Transfers in specie	Time /Cost
Other	
Additional Deed	£150
New Member or Principal/Participating Employer	£150
Removal of Trustee or Employer	£150
Wind Up	£250
In-specie contributions	Time /Cost
Trustee Meeting (other than annual)	Time /Cost
Provision of information to third parties	Time /Cost
Notes:	
<ol style="list-style-type: none"> 1. All fees are subject to VAT. 2. Fees are payable in advance on establishment and thereafter on each subsequent anniversary date. 3. Solicitors fees (and those of other professional advisers) may be payable in addition to the above fees (for example, on the purchase of a property). 4. The level of fees may be amended provided that notice of at least one month is provided in writing. 5. Any fees for other exceptional work not included above will be charged on a time/cost basis agreed in advance. 	